

THE ALISON FLAUM EXPERIENCE

Two-Day Live Virtual Intensive

Sanity & Success for Advisors

Thirty years of wisdom and insight ♦ Two days to make it yours ♦ A lifetime to live it your way

PROGRAM OVERVIEW

This live, hands-on virtual experience is designed to help Financial Services Professionals [new or seasoned] stop spinning, simplify what matters, and build or redesign their practice and life with their authentic self and needs at the core — creating Freedom and Success without Sacrifice.

This 2-DAY LIVE VIRTUAL INTENSIVE is a workshop designed to deep dive! This your "reset to unleash what holds you back retreat". In addition to the **2 Day experience with Alison**, there will be a **bonus Q&A** the next day from 11am to 1pm and all participants completing the 2 days are invited into the **private Alison Flaum Experience virtual Skool community** to share wins, find an accountability partner and help each other when you get stuck, Alison chimes in too!

HOW TO PREPARE FOR THE TWO-DAY INTENSIVE

- Choose a quiet, interruption-free space - if you need to book a hotel or office space, go for it!
- Notify colleagues, staff, clients, and family so they can support you by giving you space & do tasks
- Silence all notifications and alerts on your phone or computer with a "Do not disturb" on the door
- Prepare meals or arrange delivery
- Gather snacks and comfort items
- Create a notebook or digital folder
- Submit your 300-word "Where I'm Stuck" email to Admin@SimplifyingWealth4Advisors.com
- Download all emailed materials the day before the intensive
- Make sure your computer or device you will be using has a camera, as any person without their camera on or with non-registered participants joining you, will be removed from the program

This is your gift to yourself, your commitment so there are no refunds for any reason; however with proof of severe illness or death in the family you will be able to attend the next 2-Day Intensive session.

PROGRAM SUPPORT

If you have questions, please email Admin@SimplifyingWealth4Advisors.com or visit www.SimplifyingWealth4Advisors.com for our dedicated staff to assist you.

DAY ONE: CLARITY CREATES FREEDOM

9:00 a.m. — Interactive Exercise & Focus-Setting

10:00 a.m. to 1:00 p.m.— Course Content Begins

1:00 p.m. — Lunch & Immersion Assignment

2:00 p.m. to 5:00 p.m. — Afternoon Session

Evening Assignment — Reflection & Application

DAY TWO: FREEDOM CREATES SANITY

9:00 a.m. — Morning Interactive Exercise

10:00 a.m. to 1:00 p.m. — Course Content Resumes

1:00 p.m. — Lunch & Reflection Assignment

2:00 p.m. to 5:00 p.m. — Afternoon Session

5:00 p.m. — Class Concludes

OPTIONAL BONUS SESSION: LIVE Q&A next day from 11:00 a.m. to 1:00 p.m.

VIP Level is available and offered by email to all Registered Participants

MESSAGE FROM ALISON

Welcome, I am so looking forward to spending 2 days with you to share everything I know and have done to create a practice to support the daily life I desired, to navigate all the moving parts without losing my mind and have meaningful connections along the way by focusing on quality presence supported by efficient mechanics so I could live life on my terms, and you CAN live it on your terms! Not everything is for everyone, but take what speaks to you and make it yours ...there are plenty of clients for all of us & not everyone is meant to be your client. There is only 1 you, and we each only get 1 life to live for an unknown number of days, how do you want to live the days you have left?

— Alison Flaum, CLU®, ChFC®, M.S

It's not magic. It's mindset.

This is no ordinary Industry Rah-Rah or Sales & Product thing, this is an Alison Flaum thing about life! Everything Alison did and does to become a top producer and consistently stay there with peace and zen, aka "Sanity" for decades, was born from experiences long before ever entering the industry in 1997 at age 28, this is why only Alison can deliver her practical, simple yet impactful wisdom as real as she can. Orphaned due to the death of her parents before ever entering high school, she learned 4 truths about living that drives how she sees and navigates experiences. Tooled as an active trained emergency responder who has been running into the chaos as the problem solver since 1985 (when everyone else watches or runs the other way) brings the same passion, sense of urgency and strategic action oriented triage skills that is just instinct to her as the foundation to how she operates her practice and life everyday ...you won't get this from any book, unless Alison wrote it. As she approaches age 60 and 3 decades at New York Life and Eagle Strategies as an insurance agent, AUM and fee based advisor she walks the talk in the same environment as everyone in her audience. As Alison prepares to transition her practice to her successor, she wants to share anything and everything she knows if it can empower her peers with tools to elevate their practices and mindsets that keep their sanity and create meaningful moments in their own lives while serving others. This is her contribution to an industry and life's work she loves - ready to pass the torch of insight, wisdom & skills to others who find her perspective a powerful anchor in a world of chaos. If you are ready, the door is open; if you want to invest in yourself - register today for Alison "Live & Virtual - only three virtual sessions per year or book as your next annual meeting corporate event Keynote Speaker.